



Cumberland Community Foundation, Inc.

308 Green Street • P.O. Box 2345 • Fayetteville, NC 28302
www.cumberlandcf.org

Benefit *ABC Organization* Forever with a Gift from Your Estate

It is easy to make a gift of any size to an endowment for *ABC Organization* at Cumberland Community Foundation. Examples of estate gifts include designation as a beneficiary of an insurance policy, or investment accounts (such as an IRA, 401K, other accounts), designation in a Charitable Remainder Trust, or a simple bequest in the donor's will. Example language is provided below. Please call the Foundation for more information or if you would like to create your own named endowment for *ABC Organization*.

Sample Language for a Testamentary Gift to an Organizational or Designated Endowment at Cumberland Community Foundation, Inc. Tax Id: 58-1406831

I give, devise and bequeath to Cumberland Community Foundation, Inc., a North Carolina nonprofit corporation (the "Foundation"),

[Describe the amount, percentage of estate, residual estate, or other description of property],

as an addition to the *ABC Organization Endowment Fund* of the Foundation. *[Provide name of the charitable organization's existing endowment or the donor's named endowment previously established]*

or (for a new fund)

to establish a designated endowment fund for the benefit of *ABC Organization*, said Fund to be named _____ *[Provide name of the fund, such as **The John Smith Fund for ABC Organization.**]*

This irrevocable gift shall be held, administered and distributed by the Foundation for charitable purposes described.

Sample Language for a Beneficiary Form for an Account, Insurance Policy, or Trust

Beneficiary: Cumberland Community Foundation, Inc. Tax Id: 58-1406831

Purpose: Addition to the *ABC Organization Endowment Fund*

*Cumberland Community Foundation, Inc. does not provide legal or tax advice.
These are examples only. Please consult your own legal advisor.
Your specific estate planning needs may affect the wording of your gift.*